

Ref: MBK 023/2024

April 17, 2024

Subject: : Schedule exercise MBK-W2 as the final exercise

To : The Warrant Holders

MBK Public Company Limited

Enclosures : Form for the Notification of Intention to Exercise the Rights of the Warrant to Purchase the Ordinary Shares of MBK PCL. No.2(MBK-W2)

According to the issuing and allotting of 68,259,569 units to purchase ordinary shares of MBK Public Company Limited No.2 (MBK-W2) the first exercise date will be on July 15, 2021 and the final exercise date is May 15, 2024.

The Company would like to inform you of the schedule and procedures for the final exercise of MBK-W2 as follows:

1. The notification period for the exercise of warrant

During April 30, 2024 - May 14, 2024 from 9.30 a.m. to 3.30 p.m.

2. Exercise Date

May 15, 2024

3. Exercise ratio and exercise price

- Exercise price: Baht 2.7047 per share
- Exercise ratio: 1 Warrant : 1.1091 Ordinary share

4. Registration book closing date for MBK-W2 transfer

April 24, 2024 - May 15, 2024

5. Date of request to port "SP"

SET will post a Suspending Trading Sign (SP) to prohibit the trading of MBK-W2 from April 22, 2024 – May 15, 2024.

6. Expiration of MBK-W2

MBK-W2 will be delisted from the listed securities from May 16, 2024 onwards.

7. Contact address for exercising the right

MBK Public Company Limited

Case&Juristic Person Department

MBK Center, the 8th Floor, 444 Phayathai Road, Wangmai, Patumwan, Bangkok 10330

Tel: 02-853-7814 , 02-853-7834 and 02-853-7811

8. Exercise Procedures

(8.1) The warrant holders or warrant substitute holders can obtain the form of notification of the intention to exercise the right to purchase ordinary shares under the warrants at the Company during a notification period, at contact place for exercising the warrants, or the agent receiving exercise intention, or download the form from the Company's website: www.mbkgroup.co.th



In case that the warrants are in the scripless system, the warrant holders who wish to exercise the warrants will notify their intention and fill in the form to withdraw the warrants from the scripless system or to request for the issuance of a warrant substitute as prescribed by the SET.

- (a) In case that the warrant holders have their own securities trading accounts and the warrants are kept in the account named "Thailand Securities Depository Company Limited for Depositors", the warrant holders who wish to exercise the warrants will notify their intention and fill in the form to withdraw the warrants from the scripless system or to request for the issuance of a warrant substitute as prescribed by the SET and submit it to their respective securities broker. Such securities company will then proceed to notify the TSD to withdraw the warrants from the account named "Thailand Securities Depository Company Limited for Depositors". The TSD will then issue the warrant substitute to be used as a supplementary document in exercising the rights to purchase the Company's capital-increased ordinary shares.
- (b) In case that the warrant holders do not have a securities trading account and the warrants are kept with the securities depository in the account named "Securities Issuing Company's Account", the warrant holders who wish to exercise the warrants will notify their intention and fill in the form to withdraw the warrants from the scripless system or to request for the issuance of a warrant substitute as prescribed by the SET and submit it to the TSD requesting for the withdrawal of the warrants from the securities issuing company's account, the TSD will then issue the warrant substitute which warrant holders could use as a supplementary document in exercising the rights to purchase the Company's capital-increased ordinary shares.

(8.2) The warrant holders or the warrant substitute holders who wish to exercise their rights to purchase the Company's ordinary shares will comply with the conditions concerning the notification of intention to exercise the warrants, take necessary actions and submit the original documents for the exercise of the warrants for the relevant exercise date, as follows: (Hence, the document submission by post is unacceptable.)

- (1) To submit a correct and complete notification of the intention to exercise warrants form which is duly signed the warrant holder to the Company or the agent receiving exercise intention (as the case may be), within the relevant notification period.
- (2) To deliver the warrant certificate or the warrant substitute in the number specified in the notification of the intention to exercise warrants form to the Company or the agent receiving exercise intention (as the case may be).
- (3) Supporting documents for the exercise of the warrants

I. Thai citizen

A certified true copy of identification card or governmental officer identification card/state enterprise officer identification card that is valid. In case of any name/surname's change which causes the name/surname to differ from the name/surname appearing on the warrant certificate or the warrant substitute, a certified true copy of any document issued by the governmental authority, e.g. marriage certificate, divorce certificate, certificate of name/surname change, etc. must be attached to the relevant supporting documents.



II. Alien

A certified true copy of a passport or a foreigner certificate that is valid on the relevant exercise date.

III. Domestic juristic person

A certified true copy of affidavit issued by the Ministry of Commerce within a period of 6 months prior to each relevant exercise date, duly signed by the authorized signatory and affixed with the seal of such juristic person (if any); and a certified true copy of the document according to (I) or (II) signed by authorized signatory.

IV. Foreign juristic person

A certified true copy of certificate of company and/or affidavit of the juristic person, which specifies authorized signatory and location of the juristic person, which is issued within a period of no longer than 6 months prior to each relevant exercise date, notarized by Notary Public, certified true copy by the authorized signatory of such juristic person and affixed with the seal of such juristic person (if any), and a certified true copy of the document according to (I) and (II).

If a warrant holder fails to submit supporting documents for the exercise of the warrants as prescribed above, the Company and/or the agent receiving exercise intention reserve the rights to consider that such warrant holder does not intend to exercise the rights under the warrants. Nevertheless, the Company and/or the agent receiving exercise intention can exercise its discretion to allow such warrant holder to exercise the warrant as it deems appropriate.

(4) To pay the exercise price according to the amount specified in the notification of the intention to exercise warrants form to the Company or the agent receiving exercise intention (as the case may be) within the specified period by one of the methods as follows:

- I. Money transfer payable to Account "MBK Public Company Limited For Share Subscription Under Warrant" TMBThanachart Bank Public Company Limited, Branch Maboonkrong Center, Savings Account No.043-7-39145-1 Evidence proving the transfer needs to be attached with within such day for the exercise of the warrants
- II. By cheque, cashier's cheque, bank draft, or payment order from the bank which can be called for collection in Bangkok, which is subscribed and delivered to the Company or the agent receiving exercise intention (as the case may be) within 11 am of 2 days prior to each. Exercise date. It has to be crossed and made payable to Account "MBK Public Company Limited For Share Subscription Under Warrant", or made payable through other means as determined and notified by the Company or the agent receiving exercise intention.

9. Exercise of the Warrants to Purchase the Company's Capital-increased Ordinary Shares

The warrant holders can exercise the right to buy capital-increased ordinary shares, either in whole or in part of the total units of the warrants. For any outstanding warrants that are not exercised before the last exercise date, the Company will consider that the warrant holders will not wish to exercise their rights and such warrants will be deemed nullified without being exercised.



The subscription form to exercise the right to purchase ordinary shares of MBK PLC and the bill payment can be downloaded from the Company's website at .mbkgroup.co.th under the section Investor Relations > Shareholder Information

Please be informed accordingly.

Yours sincerely,

By the Board of Directors



(Mr. Wichak Praditavanij)

Director and President

MBK Public Company Limited